

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:)	Chapter 11
)	
W.R. GRACE & CO., <i>et al.</i> ,)	Case Nos. 01-01139 (JKF)
)	(Jointly Administered)
Debtors.)	

NOTICE OF SUBSTITUTION OF COUNSEL

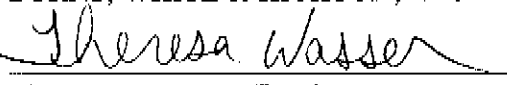
PLEASE SUBSTITUTE the undersigned as attorney for The Burlington Northern and Santa Fe Railway Company, in the above-captioned case and all of the adversary proceedings related thereto and withdraw the appearance of John K. Fiorilla and Watson, Stevens, Fiorilla & Rutter, LLP, as attorneys for The Burlington Northern and Santa Fe Railway Company:

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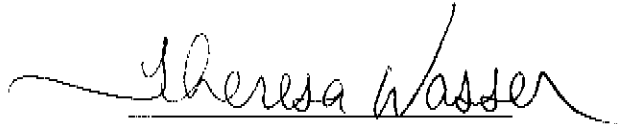

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CERTIFICATE OF SERVICE

I, Theresa L. Wasser, hereby certify that on this 22nd day of May, 2002, I caused a true and correct copy of the foregoing *Notice of Substitution of Counsel* to be served by first-class mail upon the individuals indicated on the 2002 Service List annexed hereto.

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